

Rules help reduce manually filing or taking the same action when a similar message arrives. Unlike Quick Steps, rules typically are always on and run automatically. For example, when a message is received from a specified person, it's automatically moved to the folder that you designate.

Please note IT does NOT support customisations to your mailbox as it may affect the delivery of mail. IT may remove customisations when troubleshooting issues.

Create a rule from Outlook Template

1. Click the File tab.



2. Click Manage Rules & Alerts.



Rules and Alerts Use Rules and Alerts to help organize your incoming e-mail messages, and receive updates when items are added, changed, or removed.

3. In the Rules and Alerts dialogue box, on the E-mail Rules tab, click New Rule.



Under Step 1: Select a template

4. Select the template that you want from the **Stay Organized** or **Stay Up to Date** collection of templates.



Under Step 2: Edit the rule description

5. Click an underlined value.





6. Click people or public group and your Address Book opens.

| Rule Address | | |
|---------------------|----------------|----------------|
| Search: Name only | O More columns | Address Book |
| | Go | staff 2013 - n |
| Name | Title | |

Choose the folder that you would like to move the email to,

7. Click **specified**, and the list of your folder is displayed



Under Step 1: Select condition(s),

9. Select the conditions that you want the messages to meet for the rule to apply.



| from people or public group | * |
|--|---|
| with specific words in the subject | |
| through the <u>specified</u> account | |
| sent only to me | |
| where my name is in the To box | |
| marked as importance | = |
| marked as <u>sensitivity</u> | |
| flagged for <u>action</u> | |
| where my name is in the Cc box | |
| where my name is in the To or Cc box | |
| where my name is not in the To box | |
| sent to people or public group | |
| with specific words in the body | |
| with specific words in the subject or body | |
| with specific words in the message header | |
| with specific words in the recipient's address | |
| with specific words in the sender's address | |
| assigned to <u>category</u> category | - |

Under Step 2: Edit the rule description

10. Click an underlined value for any condition that you added, and then specify the value.



11. Click Next.

| Cancel < Back | Next > Finish |
|---------------|---------------|
| | |

Under Step 1: Select action(s)

12. Select the action that you want the rule to take when the specified conditions are met.





13. Under **Step 2: Edit the rule description**, click an underlined value for any action that you added, and then specify the value.



14. Click Next.



Under Step 1: Select exception(s),

- 15. Select any exceptions (if any) to the rule
- 16. Click Next.



| | | \sim | |
|--------|--------|--------|--------|
| Cancel | < Back | Next > | Finish |
| | | \sim | |

Under Step 2: Edit the rule description

17. Click an underlined value for any exception that you added, and then specify the value.



| Step 2: Edit the rule description (click an underlined value) | |
|---|--|
| Apply this rule after the message arrives from <u>Fremantle Students</u> move it to the <u>inbox</u> folder and stop processing more rules | |
| | |

18. Click Next.

| Cancel < Back | Next > Finish |
|---------------|---------------|
| | |

Under Step 1: Specify a name for this rule

19. Enter a name.

| Step 1: Specify a name for this rule | |
|--------------------------------------|--|
| Fremantle Students | |
| | |

Under Step 2: Setup rule options,

20. Select the check boxes for the options that you want.



If you want to run this rule on messages that already are in the **Inbox**, Select the **Run this rule now** on messages already in "Inbox" checkbox.

By default, the new rule is turned on. To turn off the rule, clear the **Turn on this rule** check box.

To apply this rule to all email accounts set up in Outlook, select the **Create this rule on all accounts** check box.

21. Review the rule description



22. Click Finish.



If you are unable to find the template that you would like to use, you can create a custom rule.

1. Click the **File** tab.



2. Click Manage Rules & Alerts.



3. In the **Rules and Alerts** dialogue box, on the **E-mail Rules** tab, click **New Rule**.



4. Under Start from a blank rule, click either Check messages when they arrive or Check messages after sending.



5. Click Next.



6. Under **Step 1: Select condition(s)**, select the conditions that you want the messages to meet for the rule to apply.



| Which condition(s) do you want to check? Step 1: Select condition(s) | |
|---|---|
| ✓ from people or public group | |
| with specific words in the subject | |
| through the <u>specified</u> account | |
| sent only to me | |
| where my name is in the To box | |
| marked as importance | = |
| marked as <u>sensitivity</u> | |
| flagged for action | |
| where my name is in the Cc box | |
| where my name is in the To or Cc box | |
| where my name is not in the To box | |
| sent to people or public group | |
| with specific words in the body | |
| with specific words in the subject or body | |
| with <u>specific words</u> in the message header | |
| with specific words in the recipient's address | |
| with specific words in the sender's address | |
| assigned to <u>category</u> category | - |
| | |

7. Under **Step 2: Edit the rule description**, click an underlined value for any condition that you added, and then specify the value.

Step 2: Edit the rule description (click an underlined value)

| Apply this rule after the message arrives |
|---|
| from Fremantle Students |
| |
| |
| |
| |

8. Click Next.

| Cancel < Back | Next > Finish | |
|---------------|---------------|--|
| | | |

9. Under **Step 1: Select action(s)**, select the action that you want the rule to take when the specified conditions are met.



10. Under **Step 2: Edit the rule description**, click an underlined value for any action that you added, and then specify the value.



| Apply this rule after the message arrives from Fremantle Students | |
|--|--|
| | |
| | |
| L1. Click Next . | |

| | | \sim | |
|--------|--------|--------|--------|
| Cancel | < Back | Next > | Finish |
| | | | |

12. Under Step 1: Select exception(s), select any exceptions to the rule, and then click Next.



13. Under **Step 2: Edit the rule description**, click an underlined value for any exception that you added, and then specify the value.



14. Click Next.

15. Under **Step 1: Specify a name for this rule**, enter a name.

| Step 1: Specify a name for this rule | |
|--------------------------------------|--|
| Fremantle Students | |
| | |

16. Under **Step 2: Setup rule options**, select the check boxes for the options that you want.



| Step 2: Setup rule options | | | | |
|--|--|--|--|--|
| | | | | |
| Run this rule now on messages already in "Inbox" | | | | |
| Turn on this sule | | | | |
| V Turn on this rule | | | | |
| | | | | |
| Create this rule on all accounts | | | | |
| | | | | |

If you want to run this rule on messages that already are in the **Inbox**, select the **Run this rule now** on messages already in "Inbox" checkbox.

By default, the new rule is turned on. To turn off the rule, clear the **Turn on this rule** check box.

To apply this rule to all email accounts set up in Outlook, select the **Create this rule on all accounts** check box.

17. Review your rules



18. Click Finish.

| | | | \sim |
|--------|--------|--------|--------|
| Cancel | < Back | Next > | Finish |
| | | | |

Please kindly contact your campus Service Desk if you require assistance.

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